

BLM Community Socioeconomic Workshop: San Juan County, Utah

Monticello, Utah

June 28, 2012

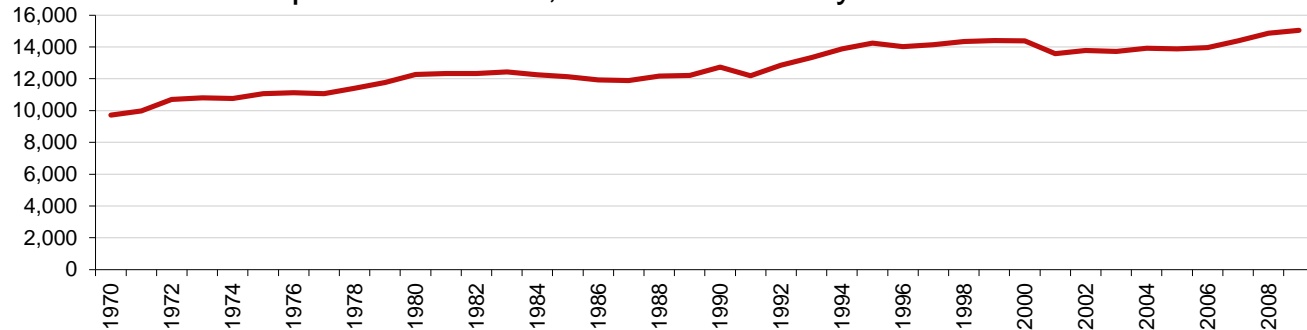


BLM MLP Planning Considerations for Socioeconomics

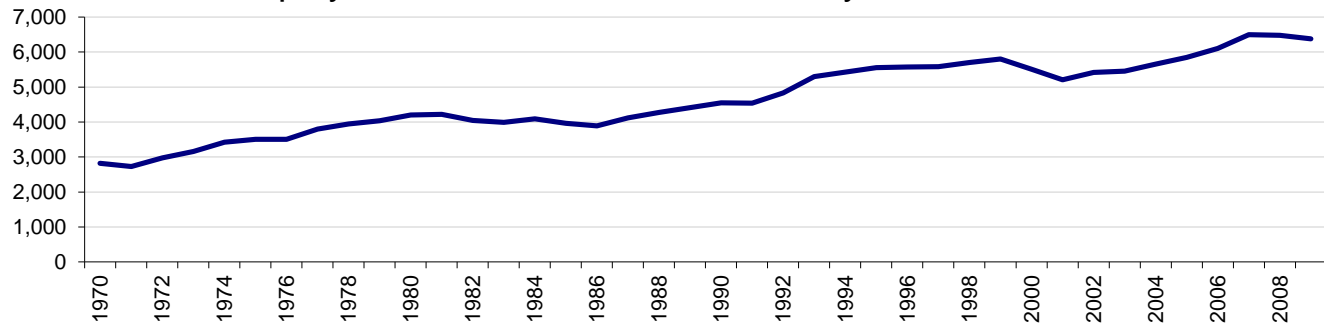
- What socioeconomic issues should the BLM address in the MLP planning process?
- What questions, issues or concerns do you have about the data presented?
- What data sources should we add?

Demographic Conditions and Trends

Population Trends, San Juan County UT



Employment Trends, San Juan County UT



Demographic Conditions and Trends

Population by Race, 2010*

	San Juan County, UT	Utah	U.S.
Total Population	14,299	2,657,236	303,965,272
White alone	6,805	2,375,876	224,895,700
Black or African American alone	0	27,030	37,978,752
American Indian alone	7,032	30,831	2,480,465
Asian alone	61	53,046	14,185,493
Native Hawaiian & Other Pacific Is. alone	31	23,944	491,673
Some other race alone	54	90,925	16,603,808
Two or more races	316	55,584	7,329,381

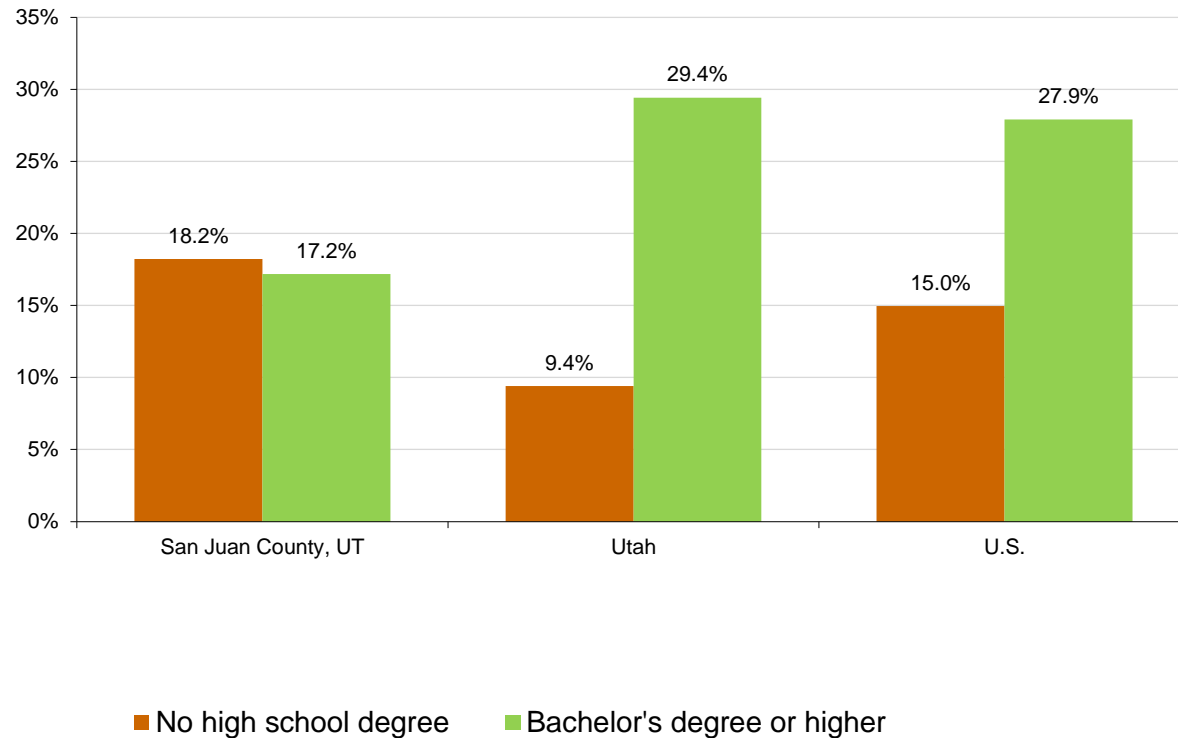
Percent of Total

White alone	47.6%	89.4%	74.0%
Black or African American alone	0.0%	1.0%	12.5%
American Indian alone	49.2%	1.2%	0.8%
Asian alone	0.4%	2.0%	4.7%
Native Hawaiian & Other Pacific Is. alone	0.2%	0.9%	0.2%
Some other race alone	0.4%	3.4%	5.5%
Two or more races	2.2%	2.1%	2.4%

* The data in this table are calculated by ACS using annual surveys conducted during 2006-2010 and are representative of average characteristics during this period.

Demographic Conditions and Trends

Educational Attainment, 2010 (25 and over)



Source: American Community Survey: U.S. Census Bureau

Economic Conditions and Trends

Poverty, 2010*

	San Juan County, UT	Utah	U.S.
People	14,111	2,613,440	296,141,149
Families	3,229	646,050	76,254,318
People Below Poverty	3,636	283,536	40,917,513
Families below poverty	625	49,986	7,685,345

Percent of Total

People Below Poverty	25.8%	10.8%	13.8%
Families below poverty	19.4%	7.7%	10.1%

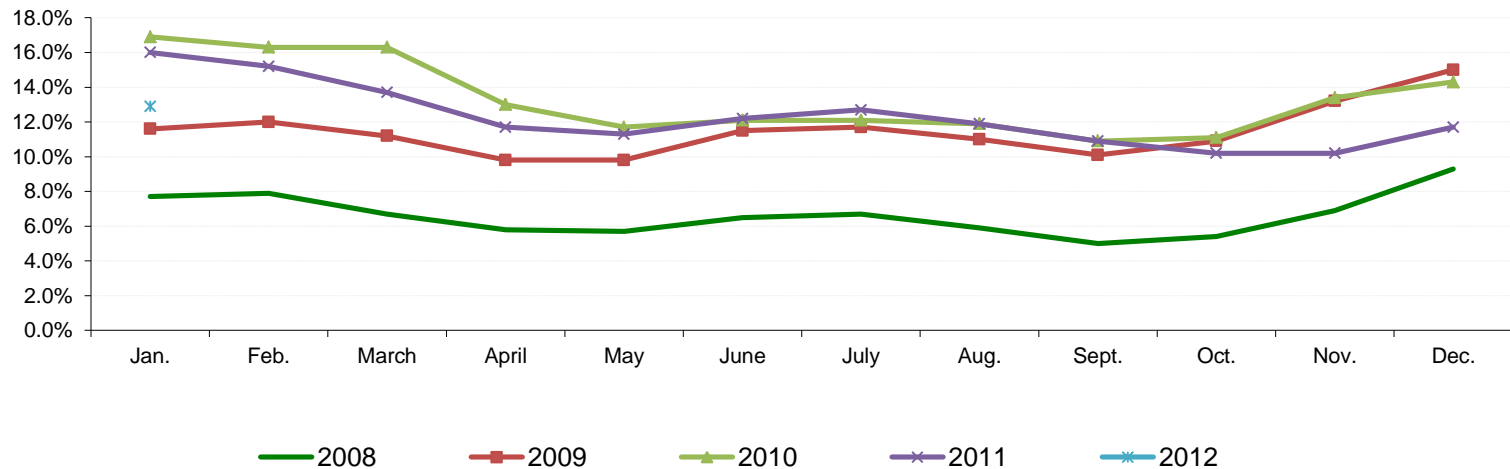
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Economic Conditions and Trends

Seasonal Unemployment Rate, 2007-2012

Unemployment Rate (%)	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
2008	7.7%	7.9%	6.7%	5.8%	5.7%	6.5%	6.7%	5.9%	5.0%	5.4%	6.9%	9.3%
2009	11.6%	12.0%	11.2%	9.8%	9.8%	11.5%	11.7%	11.0%	10.1%	10.9%	13.2%	15.0%
2010	16.9%	16.3%	16.3%	13.0%	11.7%	12.1%	12.1%	11.9%	10.9%	11.1%	13.4%	14.3%
2011	16.0%	15.2%	13.7%	11.7%	11.3%	12.2%	12.7%	11.9%	10.9%	10.2%	10.2%	11.7%
2012	12.9%											

Seasonal Unemployment Rate, San Juan County UT



Source: U.S. Department of Labor, Bureau of Labor Statistics

Economic Conditions and Trends

<i>Sector</i>	<i>Employment</i>
Government	1606
Agriculture and Ranching	712
Leisure and Hospitality	563
Education and Health Services	509
Trade, Transportation, and Utilities	407
Mining	387
State Government	306
Construction	268
Professional and Business Services	195
Federal Government	181
Manufacturing (Incl. forest products)	107
Other Services	79
Financial Activity	60

Sources: 2011 Economic Report to the Governor: includes full and part-time jobs
(except Agriculture and Ranching: BEA: 2011)

Economic Conditions and Trends

Major Employers	
<i>Company Name</i>	<i>Number of Employees</i>
San Juan County School District	500 to 999
State of Utah	250 to 499
Federal Government	100 to 249
San Juan County	100 to 249
Montezuma Creek Community Health	100 to 249
Lisbon Valley Mining Co.	100 to 249
Denison Mines	100 to 249
White Mesa	50 to 99
San Juan Hospital	50 to 99
Monument Valley Lodge	50 to 99
Four Corners Regional Care Center	50 to 99
Gouldings Lodge	50 to 99
The Navajo Nation	50 to 99
Aramark Services Management	50 to 99
Blanding Grocery	50 to 99
Blanding City	50 to 99

Source: Economic Development Corporation of Utah: San Juan County Report 2012

Economic Conditions and Trends

Average Annual Wages, 2010 (2011 \$s)				
Average Annual Wages, 2010 (2011 \$)		San Juan County	Utah	U.S.
All Sectors (excludes proprietors and value of benefits)		\$32,683	\$40,641	\$48,218
Private (all)		\$31,280	\$40,161	\$47,917
Travel & Tourism		\$19,880	\$18,793	\$21,258
Non-Travel & Tourism		\$39,197	\$44,002	\$52,804
Mining and Minerals		\$58,703	\$70,044	\$93,251
Government		\$35,030	\$42,860	\$49,691

Source: US Department of Commerce, Bureau of Economic Analysis (2010). Excludes proprietors and value of benefits.

Economic Conditions and Trends

Per capita personal income (total personal income divided by total midyear population)-2010 dollars			
	San Juan	Utah	US
	\$21,800	\$32,817	\$38,846
Source: Source: US Department of Commerce, Bureau of Economic Analysis (2012)			

Comparison with other Eastern Utah Counties (2010 dollars)					
County	Grand	Emery	Carbon	Uintah	San Juan
Per Capita Personal Income	\$33,098	\$27,759	\$32,536	\$29,034	\$21,800
Source: Source: US Department of Commerce, Bureau of Economic Analysis (2012)					

Economic Conditions and Trends

Components of Employment Change, 1970-2009

	1970	1980	1990	2000	2009	Percentage change 1970-2009		
Total Employment	2818	4204	4548	5508	6376	226%		
Wage and salary jobs	2272	3472	3667	4346	4432	195%		
Number of proprietors	546	732	881	1162	1944	356%		
Percent of Total								
Wage and salary jobs	80.6%	82.6%	80.6%	78.9%	69.5%			
Number of proprietors	19.4%	17.4%	19.4%	21.1%	30.5%			

All employment data in the table above are reported by place of work. Includes full-time and part-time workers.

Data Sources: U.S. Department of Commerce. 2011. Bureau of Economic Analysis, Regional Economic Information System, Washington, D.C. Tables CA05 & CA05N.

Economic Conditions and Trends

Components of Personal Income Change, 1970-2009 (Thousands of 2011 \$)						
	1970	1980	1990	2000	2009	Change 1970-2009
Total Personal Income	121,148	195,650	194,425	248,641	321,945	266%
Labor Earnings	84,926	131,953	118,887	153,320	179,251	211%
Non-Labor Income	36,222	73,697	75,538	95,321	142,694	394%
Dividends, Interest and Rent	12,702	35,065	37,150	41,641	48,016	378%
Transfer Payments	23,520	38,633	38,838	53,680	94,679	403%
Percent of Total						
Labor Earnings	70.1%	62.3%	61.0%	61.7%	55.7%	79%
Non-Labor Income	29.9%	37.7%	38.9%	38.3%	44.3%	148%
Dividends, Interest and Rent	10.5%	17.9%	19.1%	16.7%	14.9%	142%
Transfer Payments	19.4%	19.7%	19.7%	21.6%	29.4%	152%
All income data in the table above are reported by place of residence.						
Labor earnings and non-labor income may not add to total personal income due to adjustments made by the Bureau of Economic Analysis.						

Data Sources: U.S. Department of Commerce. 2011. Bureau of Economic Analysis, Regional Economic Information System, Washington, D.C. Tables CA05 & CA05N.

Additional Information

BLM Management

Land management: BLM manages 41% of San Juan County lands (2.08 million acres total, 340,800 in MLP area)

Recreation

- 400,000 recreation visits on BLM lands in San Juan County (182,000 in MLP area)
- 94 permittees generating revenue of \$5.44 million in FY 2011
- Relatively “recession-proof”

Oil and Gas

- 118 producing oil and gas wells on BLM (7 in MLP)
- 406 on tribal lands (on many of which BLM has subsurface rights)
- Over 384,000 BLM acres under lease (88,481 in MLP)

Grazing

- 55 permits under Monticello management
- Approximately 78 % of permittees are San Juan residents

Mining (Lisbon Copper, Denison)

Additional Information

Fiscal effects potentially related to MLP planning decisions

Recreation and Tourism

- Municipality transient room tax: \$38,333 (Monticello and Blanding)
- County transient room tax: \$471,024 (up 5.6 % from FY10)
- Restaurant tax: \$21,240 (first levied in FY11)
- Other:
 - Property and sales taxes on recreation-related businesses
 - Additional property taxes from second home owners and Spanish Valley residents who work in the Grand County tourism industry

Minerals

- Over \$960,000 in mineral lease payments to County (2010)
- nearly \$5.5 million in property taxes in FY11 on natural resources (of County total property taxes of \$12.9 million)

More information

- All data in this report are from publicly available sources
- Good sources of data:
 - EPS-HDT (works with MS Excel). Available as a free download at <http://headwaterseconomics.org/tools/eps-hdt>.
 - 2011 Economic Report to the Governor. Available at <http://www.governor.utah.gov/dea/>
 - County economic profiles compiled by the Economic Development Corporation of Utah. Available at <http://www.edcutah.org/documents/GrandCounty.pdf>
 - A wealth of data can be found here: <http://www.bea.gov/index.htm>
- The Canyon Country District will be publishing a much more detailed Socioeconomic Baseline Report as part of the MLP project. This will be available on the Moab BLM website: <http://www.blm.gov/21jd>
- Today's presentation will be posted shortly on the same site

BLM MLP Planning Considerations for Socioeconomics

- What socioeconomic issues should the BLM address in the MLP planning process?
- What questions, issues or concerns do you have about the data presented?
- What data sources should we add?

Please fill out comment forms or send your comments to:

BLM Canyon Country District
82 E Dogwood
Moab, UT 84532
[BLM UT Comments 2@blm.gov](mailto:BLM_UT_Comments_2@blm.gov)

Comment deadline is July 31, 2012

Thank You!

